

# Tax preparation and filing through TurboTax<sup>®</sup>

To strengthen your financial wellness, we have partnered with TurboTax to offer tax preparation and filing services **at no additional cost to you.**<sup>1</sup>



As a MetLife Legal Plans member, here are two ways you can save using TurboTax:



## File your own taxes

- Prepare and file your federal and state taxes using TurboTax at **no additional cost.**<sup>1</sup>
- Ideal for a wide range of tax filers — from those with simple tax returns to those with more complex returns, such as self-employed filers, independent contractors, freelancers, investors, landlords, and small business owners.



## Get expert support

- File confidently, with expert help if you need it. Work with a dedicated TurboTax expert to prepare and file your taxes at a **substantial discount.**<sup>2</sup>

## To get started:

- 1 Log in or create your legal plans account at [members.legalplans.com](https://members.legalplans.com)
- 2 Go to “Debt Matters”
- 3 Select “Tax Preparation & Filing” and begin

You must be enrolled in a legal plan in 2025 to use these TurboTax benefits.

The benefit cannot be applied to previously completed TurboTax filings.

1. Includes individual or joint filings. TurboTax benefit includes one federal and one state tax filing annually. TurboTax Live and extra add-on services are available for an additional fee. Turbo Tax is not a corporate affiliate of MetLife Legal Plans.
2. If the Covered Person prefers to prepare and file their taxes with a TurboTax professional, the legal plan will provide a discount in the amount of the appropriate online product value. This does not provide coverage for filing extensions, audit services, live help, or post-filing support. This benefit provides the Covered Person with access to one free Deluxe or Premium edition of TurboTax's self-guided online federal and state tax preparation and filing services.

Group legal plans are administered by MetLife Legal Plans, Inc., Cleveland, Ohio. In California, this entity operates under the name MetLife Legal Insurance Services. In certain states, group legal plans are provided through insurance coverage underwritten by Metropolitan General Insurance Company, Warwick, RI. For complete details of the coverage, call or write the company.