



Retirement Education and Guidance Available Through Morgan Stanley

As a valued employee, your retirement plan benefit includes access to one-on-one support from a Morgan Stanley Financial Advisor to provide education and guidance to help you:

Address your current retirement needs

Plan for your future goals and objectives

Understand your company's specific retirement plan benefits

Review your retirement plan fund lineup and current investment strategy

Access financial education resources

Need additional retirement education support?

A Morgan Stanley Financial Advisor can help.

Nick Klupchak, CFP®

Financial Advisor

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Email: finwell@morganstanley.com

Get in touch

Schedule an appointment by emailing your request to:

finwell@morganstanley.com

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